



Prospectus: Technology Platform Licensing

Company Information

Interfacial
The Cervenka Center
N4660 1165th Street
Prescott, WI 54021

www.ifllc.com

Industry Sector – Advanced Materials and Manufacturing

Management

Dr. Jeffrey Cernohous
CEO and Chairman

Larry Doerr
Chief Operating Officer

Dr. Phil Brunner
Dir. of Strategic Accounts

Milestones

2003 – Jeff Cernohous founds Interfacial Solutions (IFS)

2012 – IFS spins out new company Magma Flooring

2014 – Stratasys acquires Interfacial Solutions (IFS)

2015 – Jeff Cernohous founds Interfacial Consultants (IFC)

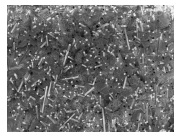
2016 – IFC spins out new company REV Materials

2018 – To support accelerated growth, Interfacial consolidates three businesses (IFC, Magma and REV) under one brand

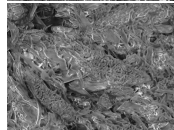
Overview of Technology Platform Development

- Interfacial has a strong track record of successful product and technology platform development for our customers over the past decade.
- Interfacial is accelerating internal platform technology development and looking for strategic partnerships to launch these into various markets.
- These partnerships can take several forms including: licensing (field exclusive), joint development agreements and joint ventures.

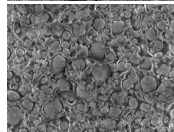
Current Technologies Available for Licensing



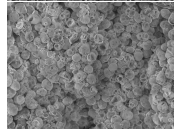
Dimensionally Stable Substrates: A patent pending technology that involves a product by process methodology using a continuous double belt press to produce cost effective substrates that have exceptional dimensional stability.



Highly Filled Masterbatch: A patent pending strategy to produce extremely highly filled masterbatches of difficult to handle materials that contain as much as 95% active filler and easily disperse.



Lightweight Substrates: A patent pending combination of materials and processing methods that enable the production of extremely lightweight, cost effective sheet substrates without sacrificing important mechanical properties.



Sacrificial Microspheres: A patent pending strategy to coat the outside of hollow glass microspheres with polymeric materials. This reduces the weight of articles while the sacrificial microspheres have very high survival rates (>95%).

Value to Interfacial's Partners

- Exclusive access to disruptive, innovative technology platforms.
- Development of differentiated value propositions for customers.
- New products with higher performance and margin products.
- Diversification into new and adjacent market segments.

Steps to License

1. Contact us (715.629.1250) to discuss synergy with your business.
2. Enter into licensing option agreement (3-6 months).
3. Validate technology during option agreement term.
4. Execute formal licensing agreement.